

THE MONTPELIER FOUNDATION

TRANSFERRING STOCK TO THE MONTPELIER FOUNDATION

Your interest in making a gift of stock to the Montpelier Foundation is appreciated. Here is the information you will need to make an electronic transfer.

The Montpelier Foundation has established an account with Wells Fargo Advisors.

The DTC for Wells Fargo Advisors is 0141.

The account number for the Montpelier Foundation account is 6435-1618.

The mailing address [should you need it] is:

Wells Fargo Advisors
Attention: H0004-014
P.O. Box 66535
St. Louis, MO 63166-9954

The Customer Service phone number for Wells Fargo is 1-800-359-9297.

The Montpelier Foundation's federal tax I.D. number is 31-1620682.

To ensure that we are able to link the specific stock transfer to your name, please inform us when the transfer is made and the name of the stock transferred by contacting Krista Costello, Development Administrator (540-672-2728 ext. 126 or klcostello@montpelier.org).

Thank you very much.